

United States Bankruptcy Court for the:

Southern District of New York

Case number (If known): _____ Chapter you are filing under:

Chapter 7
 Chapter 11
 Chapter 12
 Chapter 13

Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Mich's Maccs, LLC

2. All other names debtor used
in the last 8 years

Include any assumed names,
trade names, and *doing business*
as names

3. Debtor's federal Employer
Identification Number (EIN)

26-3323550

4. Debtor's address

Principal place of business

220 Coster Street

Number Street

Bronx	NY	10474
City	State	ZIP Code

Bronx County

County

Mailing address, if different from principal place
of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from
principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

<https://michellesmaccs.com/>

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor	Mich's Maccs, LLC Name _____	Case number (if known) _____
<p>7. Describe debtor's business</p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/ .</p> <p><u>7223</u></p>		
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY</p> <p>If more than 2 cases, attach a separate list.</p> <p>District _____ When _____ Case number _____ MM / DD / YYYY</p>	
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY</p> <p>Case number, if known _____</p>	

Debtor Mich's Maccs, LLC
Name _____

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated assets

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

Debtor	Mich's Maccs, LLC Name	Case number (if known)												
16. Estimated liabilities <table border="0"> <tr> <td><input type="checkbox"/> \$0-\$50,000</td> <td><input type="checkbox"/> \$1,000,001-\$10 million</td> <td><input type="checkbox"/> \$500,000,001-\$1 billion</td> </tr> <tr> <td><input type="checkbox"/> \$50,001-\$100,000</td> <td><input type="checkbox"/> \$10,000,001-\$50 million</td> <td><input type="checkbox"/> \$1,000,000,001-\$10 billion</td> </tr> <tr> <td><input type="checkbox"/> \$100,001-\$500,000</td> <td><input type="checkbox"/> \$50,000,001-\$100 million</td> <td><input type="checkbox"/> \$10,000,000,001-\$50 billion</td> </tr> <tr> <td><input checked="" type="checkbox"/> \$500,001-\$1 million</td> <td><input type="checkbox"/> \$100,000,001-\$500 million</td> <td><input type="checkbox"/> More than \$50 billion</td> </tr> </table>			<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
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<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion												

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/03/2021
MM / DD / YYYY

/s/ Michelle Goldberg

Signature of authorized representative of debtor

Michelle Goldberg

Printed name

Title President

18. Signature of attorney

/s/ Dawn Kirby

Signature of attorney for debtor

Date 09/03/2021

MM / DD / YYYY

Dawn Kirby

Printed name

Kirby Aisner & Curley LLP

Firm name

700 Post Road Suite 237

Number Street

Scarsdale

City

(914) 401-9500

Contact phone

NY 10583

State ZIP Code

dkirby@kacllp.com

Email address

2733004

Bar number

NY

State

Fill in this information to identify the case:

Debtor name Mich's Maccs, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (if known):

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Customer's Bank 99 Bridge Street Phoenixville, PA, 19460		PPP Loan				66,117.00
2 Shopify Inc. Attn: Legal Dept 151 O'Connor Street, Ground Floor Ottawa, Ontario K2P 2L8		Monies Loaned / Advanced				59,420.47
3 Chase Card Service Cardmember Services PO Box 1423 Charlotte, NC, 28201-1423		Credit Card Debt				52,488.43
4 American Express Correspondence/ Bankruptcy PO Box 981540 El Paso, TX, 79998		Credit Card Debt				47,943.00
5 PayPal 2211 North First Street San Jose, CA, 95131		Monies Loaned / Advanced				36,818.56
6 Hartford Insurance 690 Asylum Avenue Hartford, CT, 06155		Services				19,604.60
7 M&T Bank One M&T Plaza Buffalo, NY, 14203		Credit Card Debt				18,246.00
8 US Bank PO Box 108 Saint Louis, MO, 63166		Credit Card Debt				16,576.40

Debtor	Mich's Maccs, LLC Name	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 RM Bakery, LLC 220 Coster Street Bronx, NY, 10474		Past Due Rent				13,500.00
10 Divvy 13707 S 200 W, Suite 100 Draper, UT, 84020		Credit Card Debt				12,756.21
11 Pioneer Packaging Inc. 31 Wilson Drive Sparta, NJ, 07871		Suppliers or Vendors				10,971.02
12 Accountfully 1567 Meeting Street, Suite 100 North Charleston, SC, 29405		Accounting Services				6,321.00
13 Valley National Bank 1455 Valley Road Wayne, NJ, 07470		Credit Card Debt				5,378.79
14 Chase Bank PO Box 15369 Wilmington, DE, 19850		Overdrawn Bank Account				5,234.00
15 American Express Correspondence/ Bankruptcy PO BOx 981540 El Paso, TX, 79998		Credit Card Debt				3,054.02
16 Leandro Amorim/LAP Da Silva Digital Rua Barao de Mesquita 136 Loja A Tijuca Rio de Janeiro - RJ Brazil, 20540-006		Wed Development Services				2,400.00
17 David Rosen 5921 Borden Avenue Maspeth, NY, 11378						1,300.00
18 American Express Correspondence/ Bankruptcy PO BOx 981540 El Paso, TX, 79998		Credit Card Debt				1,024.99
19 Route Shipping 1881 W Traverse Pkwy, Ste E511 Lehi, UT, 84043		Shipping Services				949.48
20 TD Bank, N.A. 1701 Route 70 E Cherry Hill, NJ, 08034		Overdrawn Bank Account				159.58

Accountfully
1567 Meeting Street, Suite 100
North Charleston, SC 29405

Everest Merchant Funding
567 Milton Road
Rye, NY 10580

Alpha Recovery Partners
1274 49th Street, Suite 197
Brooklyn, NY 11219

First Corporate Solutions
as Representative
914 S Street
Sacramento, CA 95811

American Express
Correspondence/ Bankruptcy
PO Box 981540
El Paso, TX 79998

Florence Zabokritsky, Esq.
Counsel for Alpha Recovery Partners
1274 49th Street, Suite 197
Brooklyn, NY 11219

Atma Degeyndt
255 Mckibben Street, Apt. 206
Brooklyn, NY 11206

Forward Funding
1274 49th Street, Suite 197
Brooklyn, NY 11219

CFG Merchant Solutions
180 Maiden Lane, 15th Floor
New York, NY 10038

Gatestone
PO Box 1259
Dept #149042
Oaks, PA 19456

Chase Bank
PO Box 15369
Wilmington, DE 19850

Green Capital Funding
116 Nassau Street, Suite 804
New York, NY 10038

Chase Card Service
Cardmember Services
PO Box 1423
Charlotte, NC 28201-1423

Hartford Insurance
690 Asylum Avenue
Hartford, CT 06155

Corporation Service Company
as Representative
PO Box 2576
Springfield, IL 62708

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Cure Payment Recovery Solutions LLC
1490 William Floyd Pkwy, Suite 104
Shirley, NY 11967

Investors Bank
101 JFK Parkway
Short Hills, NJ 07078

Customer's Bank
99 Bridge Street
Phoenixville, PA 19460

Ivy Receivables
71 S Central Avenue, Suite 200
Valley Stream, NY 11580

David Rosen
5921 Borden Avenue
Maspeth, NY 11378

Kabbage Business Loan
730 Peachtree Street, Suite 350
Atlanta, GA 30308

Divvy
13707 S 200 W, Suite 100
Draper, UT 84020

Law Offices of Tae H. Whang, LLC
185 Bridge Plaza North, Suite 201
Fort Lee, NJ 07024

Leandro Amorim/LAP Da Silva Digital
Rua Barao de Mesquita
136 Loja A Tijuca
Rio de Janeiro - RJ Brazil, 20540-006

LG Funding LLC
1218 Union Street
Brooklyn, NY 11225

Liberty Funding Solutions
200 Middlesex Essex Turnpike
Iselin, NJ 08830

M&T Bank
One M&T Plaza
Buffalo, NY 14203

Michelle Amy Goldberg
23 E 109th Street, 5B
New York, NY 10029

Michelle Goldberg
23 E 109th Street, Apt. 5B
New York, NY 10029

NYC Corporation Counsel
100 Church Street, RM 5-240
Attn: Bankruptcy Dept.
New York, NY 10007

NYC Dept. of Finance
345 Adams Street, 3rd Floor
Brooklyn, NY 11201

NYS Dept. of Taxation & Finance
Bankruptcy/ Special Procedures Section
P.O. Box 5300
Albany, NY 12205-0300

PayPal
2211 North First Street
San Jose, CA 95131

Pioneer Packaging Inc.
31 Wilson Drive
Sparta, NJ 07871

RM Bakery, LLC
220 Coster Street
Bronx, NY 10474

Route Shipping
1881 W Traverse Pkwy, Ste E511
Lehi, UT 84043

Shopify Inc.
Attn: Legal Dept 151
O'Connor Street, Ground Floor
Ottawa, Ontario K2P 2L8,

StartUp Ecology
255 Mckibben Street, Apt. 206
Brooklyn, NY 11206

TD Bank, N.A.
1701 Route 70 E
Cherry Hill, NJ 08034

US Bank
PO Box 108
Saint Louis, MO 63166

US Small Business Administration
2 North Street, Suite 320
Birmingham, AL 35203

Valley National Bank
1455 Valley Road
Wayne, NJ 07470

United States Bankruptcy Court
Southern District of New York

In re: Mich's Maccs, LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 09/03/2021

/s/ Michelle Goldberg

Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor